Tatva Chintan Pharma Chem Limited

(CIN:L24232GJ1996PLC029894)

Date: 24 July 2025 Ref. No.: TCPCL/SEC/2025-26/00027

To,

The General Manager,
Corporate relationship department,
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street, Fort,
Mumbai-400 001
Scrip Code: 543321

The Manager,
Listing department,
National Stock Exchange of India Limited
Exchange Plaza, C-1, Block-G,
Bandra-Kurla Complex, Bandra(E),
Mumbai-400 051
Scrip Symbol: TATVA

Subject: Investor Presentation

Dear Sir/Madam,

Pursuant to Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, please find enclosed Investor Presentation for the quarter ended 30 June 2025.

The above information shall be made available on the website of the Company at www.tatvachintan.com.

This is for your information and records.

Thanking You,

Yours Faithfully,
For Tatva Chintan Pharma Chem Limited

ISHWAR RAMANBHAI NAYI
Digitally signed by ISHWAR RAMANBHAI NAYI
Date: 2025.07.24 15:52:53 +05'30'

Ishwar Nayi
Company Secretary and Compliance Officer
M. No.: A37444

Encl.: As above

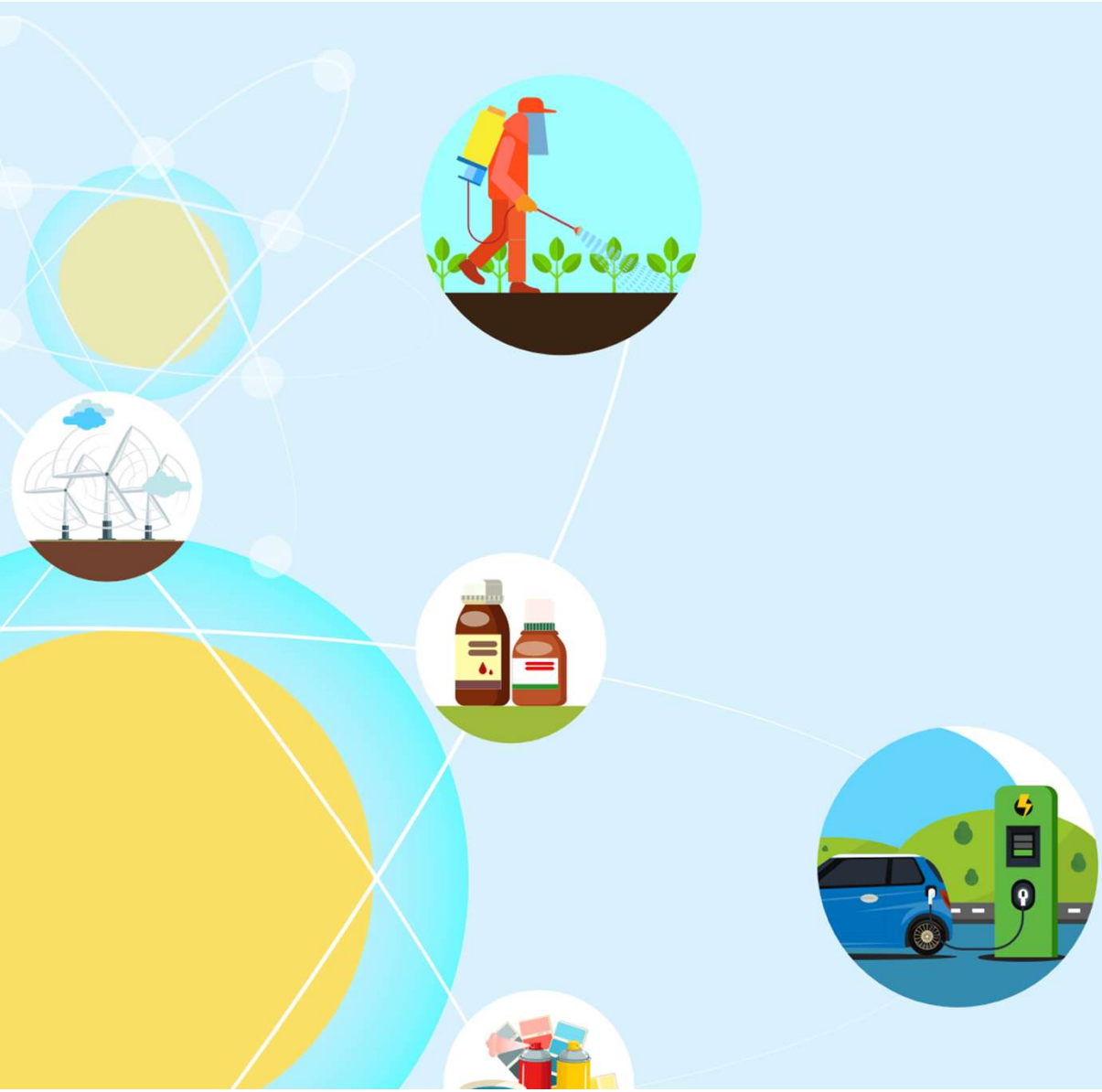
Investor Presentation

Tatva Chintan Pharma Chem Limited (TCPCL)

Q1FY26

24 July 2025

Contents

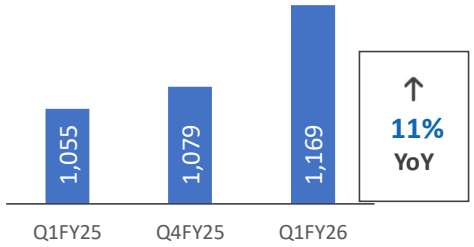


Consolidated Financial Performance

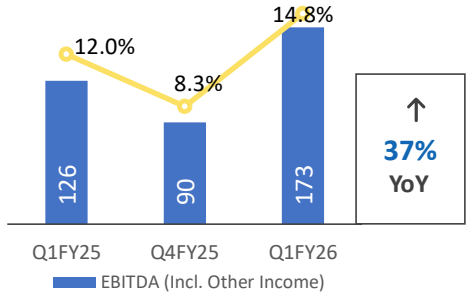
Q1 FY26: Financial Result highlights

Q1FY26 HIGHLIGHTS

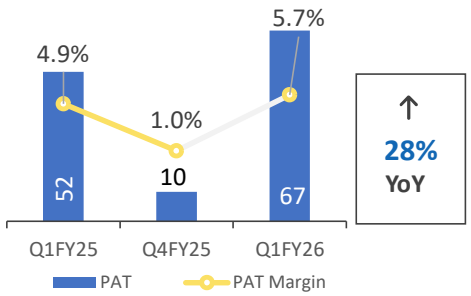
Revenue from Operations[1] (In ₹ Mn)



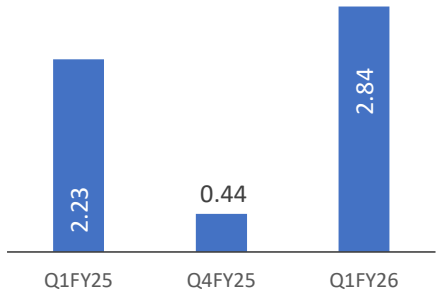
EBIDTA (Excl. Other Income) & EBIDTA Margin[1] (In ₹ Mn, %)



PAT & PAT Margin[1] (In ₹ Mn, %)

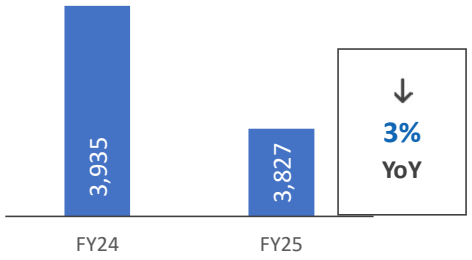


EPS (In ₹)

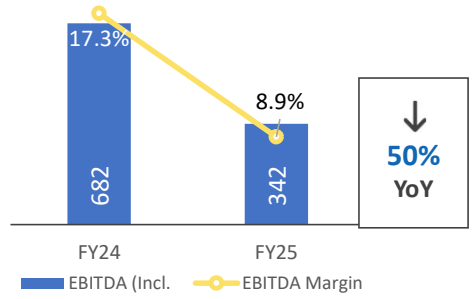


FY25 HIGHLIGHTS

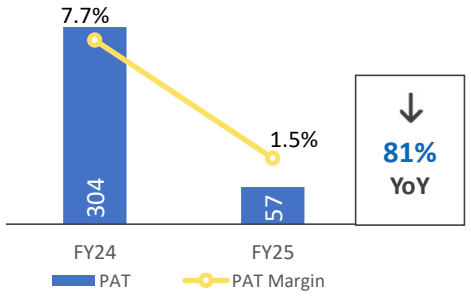
Revenue from Operations[1] (In ₹ Mn)



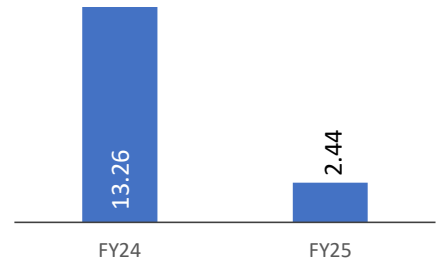
EBIDTA (Excl. Other Income & EBIDTA Margin[1] (In ₹ Mn, %)



PAT & PAT Margin[1] (In ₹ Mn, %)



EPS (In ₹)



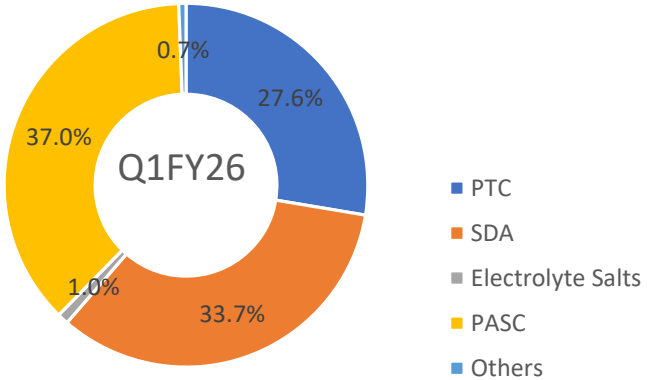
Notes: (1) Numbers have been rounded off

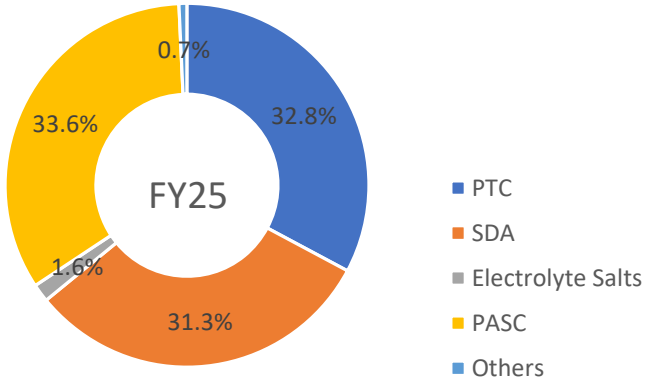
Q1FY26: Consolidated Numbers

Particulars (₹ Mn)	Q1FY26	Q1FY25	YoY (%)	Q4FY25	QoQ (%)	FY25	FY24	YoY (%)
Revenue from Operation	1,168.6	1,054.6	10.8%	1,078.6	8.3%	3,827.1	3,935.0	-2.7%
Total Income	1,180.2	1,066.4	10.7%	1,085.9	8.7%	3,850.3	4,010.1	-4.0%
EBITDA (Excl. Other Income)	173.3	126.2	37.4%	89.5	93.6%	342.1	682.0	-49.8%
EBITDA Margin	14.8%	12.0%	24.0%	8.3%	78.7%	8.9%	17.3%	-48.4%
Profit Before Tax	91.0	68.1	33.7%	20.3	349.0%	75.8	435.7	-82.6%
Profit after Tax	66.5	52.1	27.7%	10.3	545.7%	57.1	303.5	-81.2%
PAT Margin	5.7%	4.9%	15.2%	1.0%	499.1%	1.5%	7.7%	-80.7%

Q1FY26 & FY25: Operational highlights

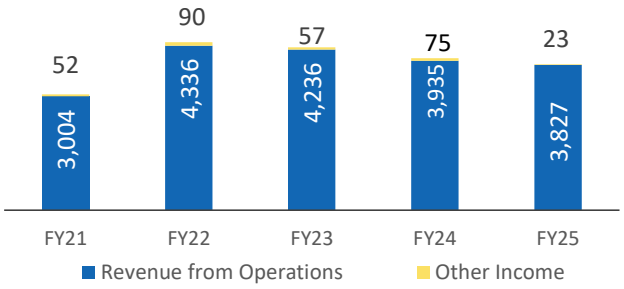
OPERATING REVENUE SPLIT (IN %)





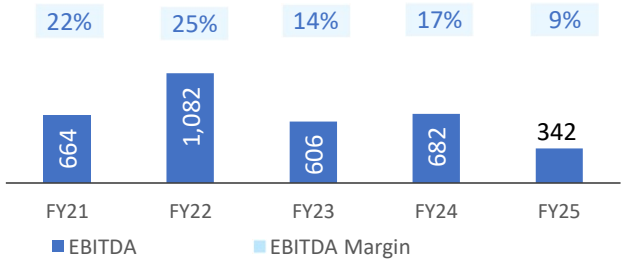
Consolidated Financial Highlights

REVENUE FROM OPERATIONS[1] (IN ₹ MN)

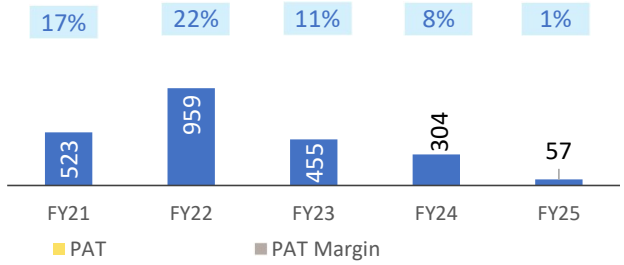


PROFITABILITY[1] (IN ₹ MN)

EBITDA (Excluding Other Income) & EBITDA Margin

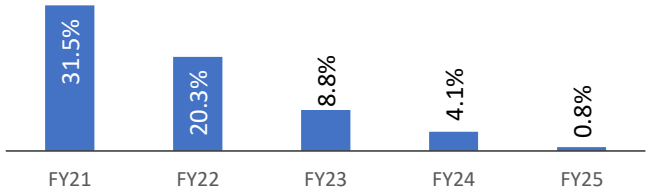


PAT & PAT Margin

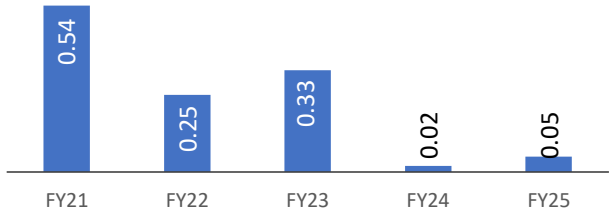


BALANCE SHEET RATIOS

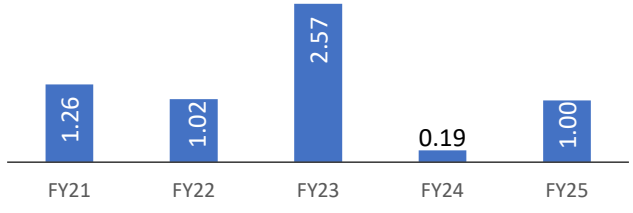
RoE (IN %)



Net Debt to Equity (x)



Net Debt to EBIDTA (x)



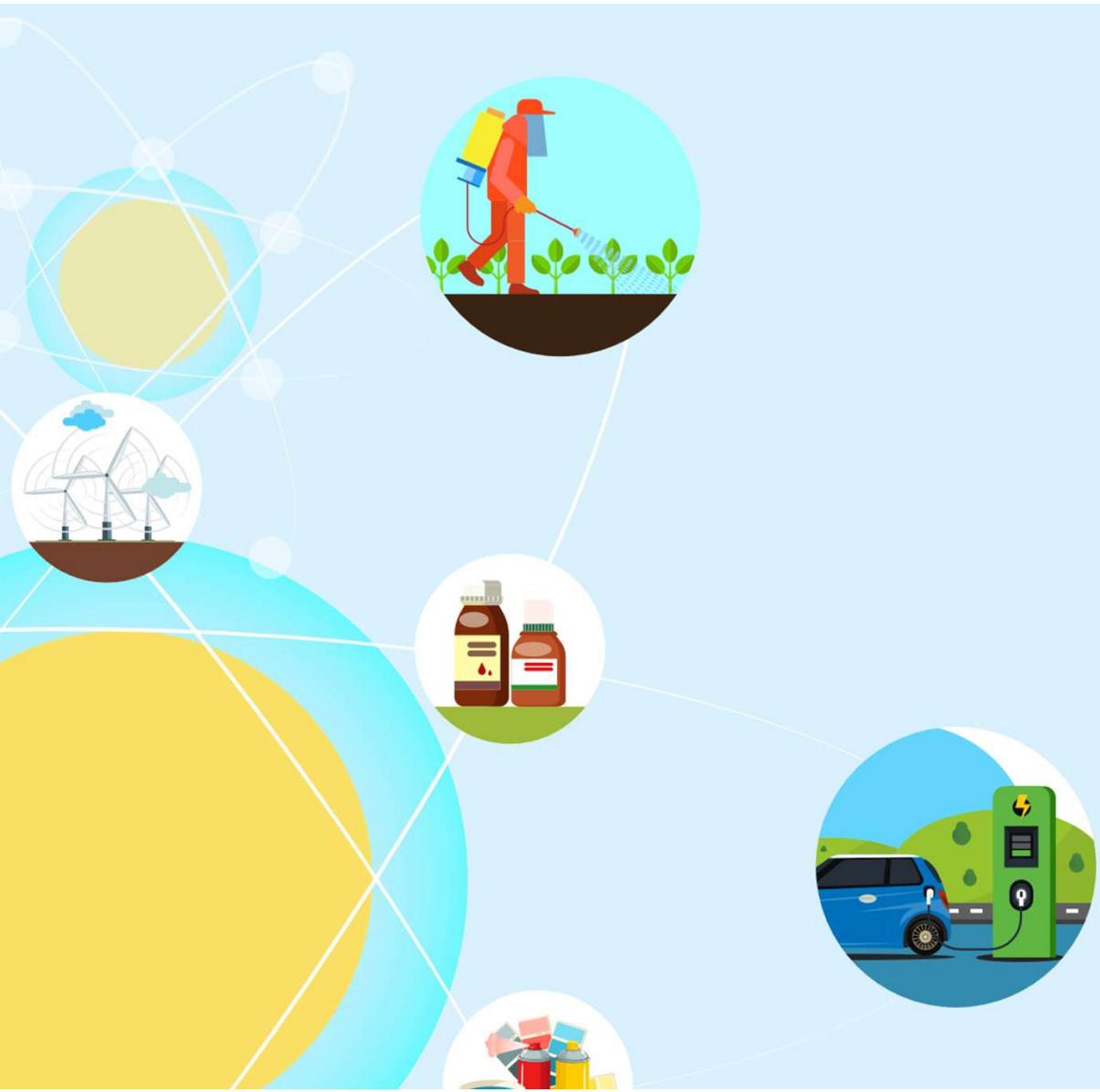
Notes: (1) Numbers have been rounded off

Consolidated Statement of Profit & Loss

Particulars (₹ Mn)	31-Mar-20 Audited	31-Mar-21 Audited	31-Mar-22 Audited	31-Mar-23 Audited	31-Mar-24 Audited	**31-Mar-25 Audited**
Income						
Revenue from operations	2,632.39	3,003.59	4,336.47	4,236.12	3,935.04	3,827.14
Total Income	**2,646.22**	**3,055.59**	**4,426.64**	**4,293.56**	**4,010.13**	**3,850.29**
Expenses						
Cost of Goods Sold	1,327.67	1,520.05	1,946.39	2,261.01	1,741.82	1,989.41
Employee Benefit Expenses	205.29	238.02	308.18	412.09	547.61	529.16
Finance costs	39.45	42.07	49.51	84.04	65.32	12.9
Depreciation and amortization expense	47.93	67.33	81.8	95.55	256.05	276.59
Other expenses	549.91	581.16	999.55	957.21	963.65	966.44
Total expenses	**2,170.25**	**2,448.63**	**3,385.43**	**3,809.90**	**3,574.45**	**3,774.50**
Profit before exceptional items and tax	475.97	606.96	1041.21	483.66	435.68	75.79
Profit before tax	**475.97**	**606.96**	**1041.21**	**447.79**	**435.68**	**75.79**
Total Tax	98.08	84.34	82.47	-7.08	132.14	18.66
Profit after tax	**377.89**	**522.62**	**958.74**	**454.87**	**303.54**	**57.13**
Earnings Per Share (EPS) ₹	**18.81**	**26.02**	**44.59**	**20.52**	**13.26**	**2.44**

Consolidated Statement of Balance Sheet

Particulars (₹ Mn)	31-Mar-20 Audited	31-Mar-21 Audited	31-Mar-22 Audited	31-Mar-23 Audited	31-Mar-24 Audited	31-Mar-25 Audited
Assets						
Fixed Assets	1110.60	1203.51	1592.96	1957.71	4265.35	5255.52
Capital work-in-progress	48.92	98.11	514.91	2307.44	729.27	215.35
Intangible assets (Including CWIP)	1.20	0.95	3.17	4.76	39.61	58.99
Other non-current assets	1.67	2.96	113.12	157.54	173.89	180.18
Inventory	635.55	720.19	1699.58	1624.98	1527.66	1339.54
Trade Receivable	495.71	907.43	565.98	844.03	698.52	825.27
Cash and cash equivalents including Bank Balance	108.29	53.42	1769.86	447.61	353.04	140.96
Total current assets	**1326.99**	**1842.50**	**4356.39**	**3135.55**	**2979.06**	**2652.45**
Total Assets	**2489.38**	**3148.03**	**6580.55**	**7563.00**	**8187.18**	**8362.49**
Equity						
Equity share capital	80.35	200.88	221.65	221.65	233.92	233.92
Tangible Net worth	1176.94	1659.64	4730.89	5147.91	7370.82	7388.24
Liabilities						
Non-current liabilities						
(i)Long-term Borrowings	387.09	267.63	131.11	42.30	6.39	-
(ii) Other non-current liabilities	48.85	40.61	6.59	11.45	13.34	13.98
Total non-current liabilities	**435.94**	**308.24**	**137.70**	**53.75**	**19.73**	**13.98**
Current liabilities						
(i)Short-term Borrowings including current maturities	519.80	634.85	1068.27	1660.27	136.62	363.88
(ii) Trade Payables	316.13	474.77	445.13	321.88	450.31	326.89
(ii) Other liabilities	40.57	70.53	198.56	379.19	209.99	269.50
Total current liabilities	**876.50**	**1180.15**	**1711.96**	**2361.34**	**796.63**	**960.27**
Total Equity and Liabilities	**2489.38**	**3148.03**	**6580.55**	**7563.00**	**8187.18**	**8362.49**



TATVA CHINTAN at Glance

TATVA CHINTAN at Glance

INTEGRATED SPECIALTY CHEMICAL COMPANY, PRESENT ACROSS THE VALUE CHAIN

- Established by first generation entrepreneur engineers in 1996
- Plants located at Ankleshwar and Dahej SEZ, Gujarat with an existing combined installed reactor capacity of 500KL & 39 Assembly Lines as on 31 March 2025
- Sate of the Art R&D Unit recognized by DSIR at Vadodara, Gujarat
- Pioneers in processes such as conventional synthesis, electrolysis and developing continuous flow chemistry which is a green chemistry and generates higher efficiencies
- Listed on NSE and BSE on 29 July 2021
- Customer Base spanning over 25 Countries including USA, UK, China, Germany, Japan and South Africa. Exports constitute 62% of revenue in FY25. Overseas subsidiaries in USA & Netherlands provides off-shore support
- Credit Rating of CRISIL BBB+/ Stable & A2

Manufacturing Products

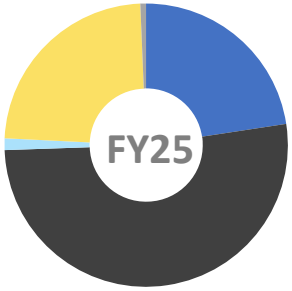
Phase Transfer Catalyst (PTC)

Structure Directing Agents (SDA)

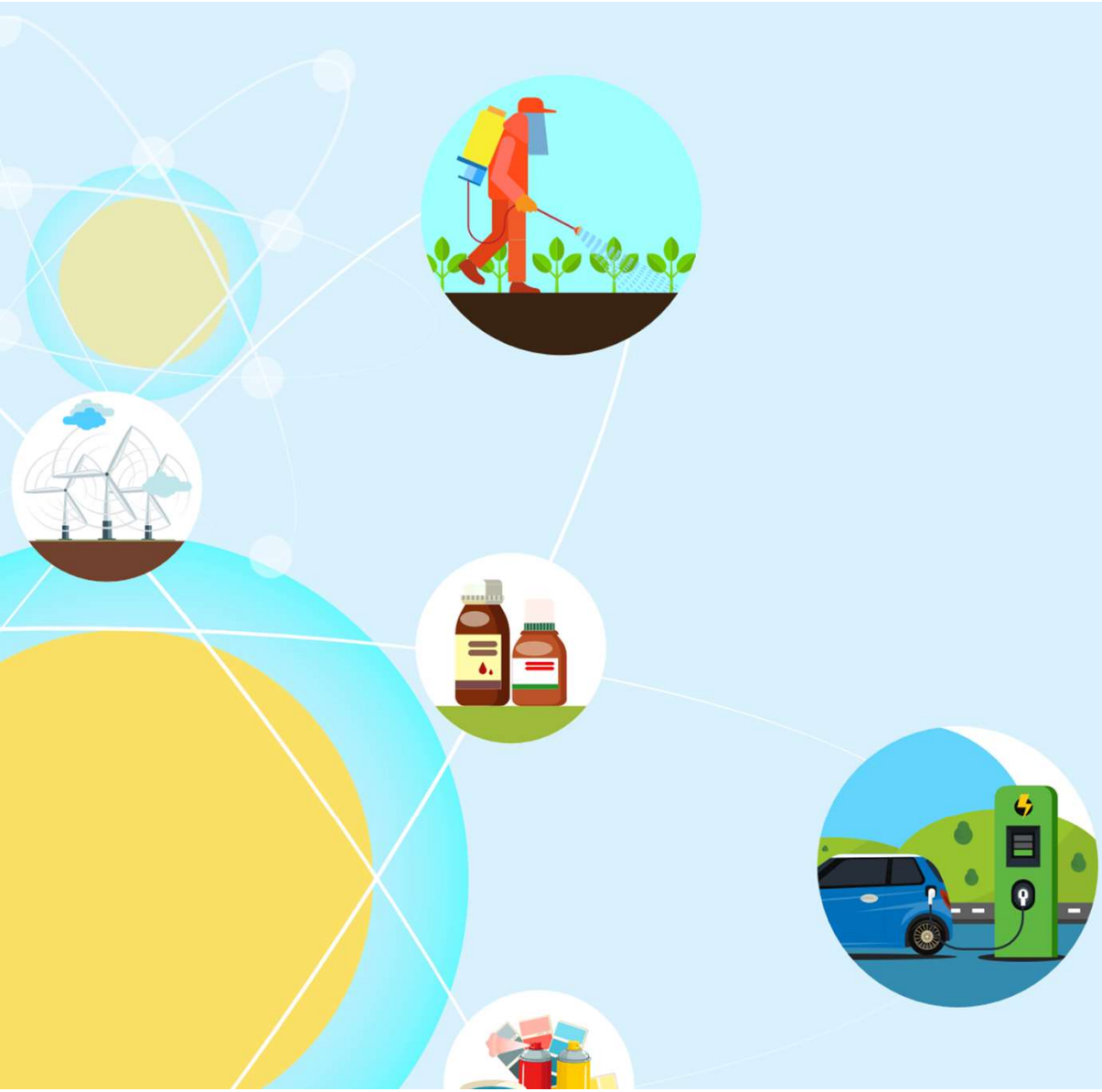
Electrolyte Salts

Pharma & Agrochemical Intermediates (PASC)

Revenue Split – FY25



PTC	32.8%
SDA	31.3%
ELECTROLYTE SALTS	1.6%
PASC	33.6%
OTHERS	0.7%



Product Categories

Phase Transfer Catalyst (PTC) – a Catalyst with Innumerable Benefits

WHAT ARE PTC?

- PTC are used to facilitate the migration of a reactant from one phase into another phase, in a heterogeneous multi-phase system
- The catalyst functions as a detergent for solubilizing the salts into the organic phase
- PTCs have evolved as a useful catalyst that has varied advantages

BENEFITS

- Offers faster reactions
- Higher conversion/yields,
- Makes fewer by-products,
- Enables lesser energy consumption, at times eliminates the need for expensive or dangerous solvents,
- Minimizes waste and saves time

DEMAND DRIVERS

- Rising demand for technologically advanced environment-friendly catalyst
- Push for greener chemistry in organic synthesis
- PTC's have evolved as a very useful catalyst that has varied advantages and these are non regenerative type of catalyst which generates recurring demands.

END USER INDUSTRY APPLICATION

Pharmaceutical API's

Flavors and Fragrances

Agrochemicals

Environment Control Processes

TATVA CHINTAN'S PRESENCE IN PTC

1996

Manufacturing since

₹1,255 mn

Revenue in FY25

33%

of Revenue

₹ 323 mn

Revenue in Q1FY26

28%

of Revenue

#1

One of the leading producers with entire wide range of PTCs in India and one of the key producers across the globe

Structure Directing Agents (SDA) –
an important ingredient for making the world more sustainable

WHAT ARE SDA?

- High purity Quaternary salts that helps in the formation of channels/pores during the synthesis of zeolites. High purity and consistent quality SDAs are essential for the synthesis of precision Zeolites
- Industrially important zeolites are produced synthetically. Zeolites have varied applications including as catalysts and absorbents

BENEFITS

SDAs are important raw material for creation of high precision Zeolites which are:

- An important ingredient in Emission control systems for NOx removal
- Facilitates cracking crude to acquire various desired outputs
- Important part of continuous flow chemistry process

DEMAND DRIVERS

- With the recent developments in emission control and refining catalyst applications, Tatva Chintan's deep knowledge about the SDA for Zeolites market helps it to gain the market position
- Versatile applications and non-regenerative nature of SDAs helps in creating recurring demand for SDA
- Stricter emission norms is pushing demand
- Limited competition globally

END USER INDUSTRY APPLICATION OF ZEOLITES

Automotive – Catalytic Converter – Emission Control

Petrochemicals – Cracking crude

Catalyst– Continuous flow chemistry

TATVA CHINTAN'S PRESENCE IN SDA

2015

Manufacturing since

₹1,197 mn

Revenue in FY25

31%

of Revenue

₹ 394 mn

Revenue in Q1FY26 5

34%

of Revenue

#2

2nd largest manufacturer of SDAs for Zeolites globally and the largest commercial supplier in India

Electrolysis –
a better and greener way of producing SDAs

ABOUT ELECTROLYSIS

- TATVA started R&D into developing SDAs since 2007
- In 2015, it received commercial approval for its products, produced using the Electrolysis process
- There are entry barriers as product development and approvals take anywhere between 1-6 years
- With few players in the Indian and global market, Tatva is the largest and only commercial manufacturer of SDA for Zeolites in India. The advanced chemistries make it difficult for new players to enter the market chemistry

BENEFITS

- Electrolysis is considered as a 'green' chemistry process wherein apart from a single starting raw material, the process largely uses only water and electricity
- Since no additional solvents or other chemicals are used, it is a safe chemistry
- It has minimum requirement of auxiliary substances
- The process enables faster output and Higher Purity
- By deploying electrolysis, the products achieve the lowest possible process mass intensity

TATVA is one of the few companies globally that uses Electrolysis process in organic synthesis.

Electrolyte Salts –
aiding the technological thrust

WHAT ARE ELECTROLYTE SALTS?

- Electrolyte Salts are used in manufacture of super capacitor batteries, which are used in automobile, electronics and energy storage devices.
- Super-Capacitors or ultra-capacitors are energy storage devices that store electrical energy via electrochemical and electrostatic processes. These have an unusually high energy density as compared to common capacitors.

BENEFITS

- Due to their properties like fast charging ability, superior low temperature performance, long service and cycle life and reliability. Super-Capacitors hold the potential to replace or complement traditional batteries in several applications.
- Battery runtime and operational life is improved extensively by using Super-Capacitors.

DEMAND DRIVERS

Currently, these are used along with Lithium battery in EV vehicles

- Solar energy storage – to absorb high voltage currents at the time of peak energy generation
- Smart-Grid – To absorb high Voltage
- Electric Vehicles – For sudden burst of energy required during the start and while accelerating
- Other electronic devices where high burst of energy is required to be discharged or stored.

END USER INDUSTRY APPLICATION

Automotive | **Transport & Infrastructure** | **Renewable Energy** | **Consumer Electronics** | **Grid Balancing** | **Electric Vehicles**

TATVA CHINTAN'S PRESENCE IN SALTS

2016
Manufacturing since

₹60 mn
Revenue in FY25

2%
of Revenue

₹12 mn
Revenue in Q1FY26 5

1%
of Revenue

#1 **Largest producer of electrolyte salts for super capacitor batteries in India.**

Pharmaceuticals and Agrochemicals Intermediates and other Specialty Chemicals (PASC) –

WHICH PRODUCTS ARE MANUFACTURED?

- Various pharmaceutical and agrochemical products such as intermediates, disinfectants, catalysts and solvents.
- TATVA manufactures Glyme which is used as solvents in manufacturing of pharmaceutical API's, Solvent for Li battery.

END USER INDUSTRY APPLICATION

Pharmaceuticals API's

Agro Actives

Paints and coatings products

Li Battery

Detergents and personal care products

TATVA CHINTAN'S POSITION IN PASC

2016

Manufacturing since

TATVA is the largest producer of Glymes in India and third largest in the world.

Market Position

₹1,287 mn

Revenue in FY25

34%

of Revenue

₹432 mn

Revenue in Q1FY26

37%

of Revenue

Continuous Flow Chemistry –
sophisticated method with analytical expertise

ABOUT

- TATVA CHINTAN started R&D into continuous flow chemistry since 2018
- Focused on developing pharma intermediates and agro intermediates using continuous flow chemistries to offer environmentally sustainable sourcing solution to customers
- Involves manufacturing large volumes products to replace environmentally hazardous chemistries

BENEFITS

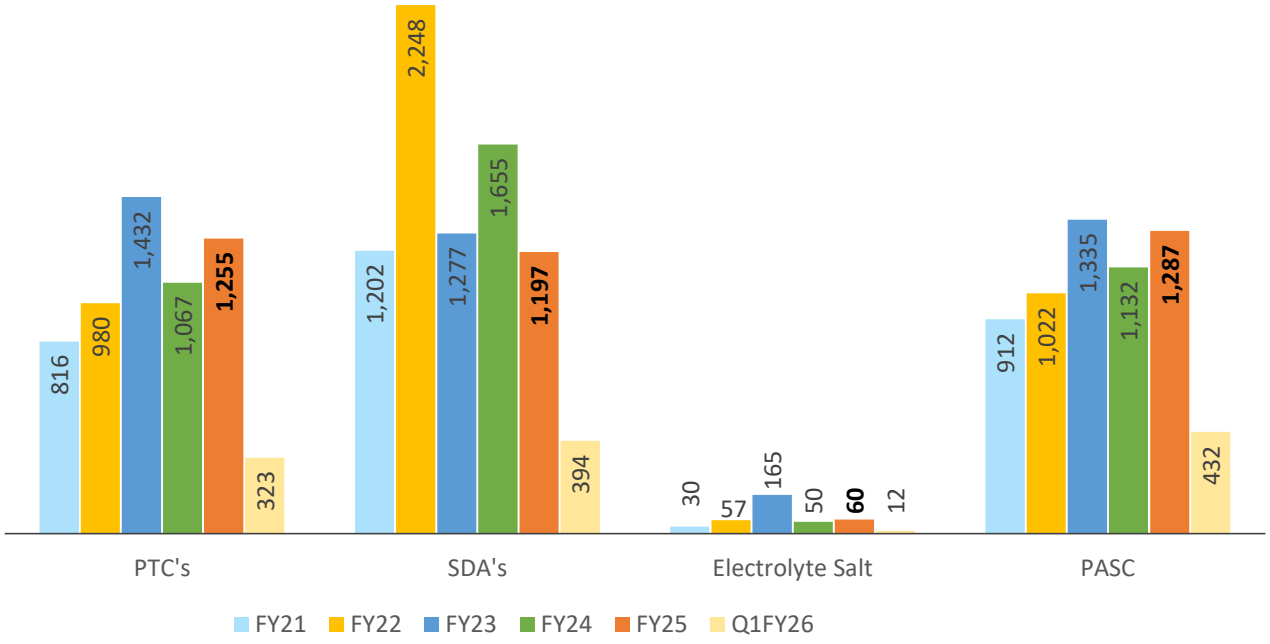
- Continuous Flow Chemistry is considered as a 'green' chemistry process, wherein it generates minimum waste
- It has lower treatment cost
- The technology take smaller space compared to conventional synthesis.
- The products achieve the lowest possible process mass intensity and the resultant savings that lead to higher margins

PROCESS

- Structure directing agents are converted to Zeolite based catalysts to run continuous flow chemistry.
- A bed of catalysts is created inside a pipe reactor. Required Raw materials are continuously fed through the bed of catalyst to Continuously get the desired output products

Value derived from Product Categories

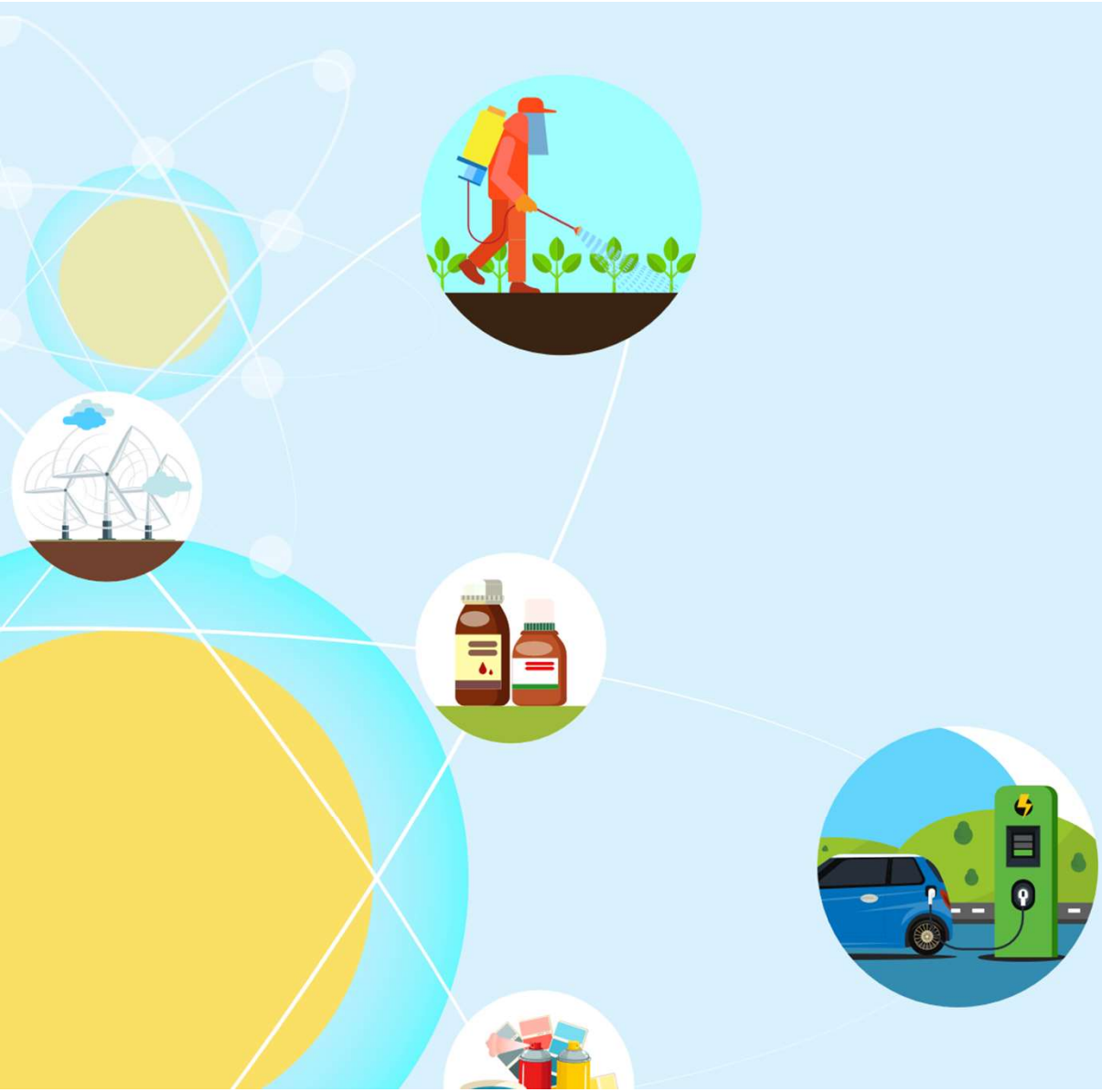
REVENUE FROM EACH PRODUCT CATEGORY[1] (In ₹ Mn.)



Considering the wide range of applications of our products, Tatva Chintan can cater to customers across wide spectrum of Chemical Industries which ensures a sustainable business model.

Diversified product portfolio has helped accelerate our growth and in innovating and thus retain both new and existing customers.

Notes: (1) Numbers have been rounded off



Leading Sustainable practices coupled with cutting edge technology

Integrated and Modern Manufacturing Facility

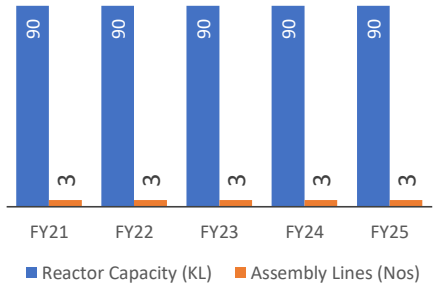
ANKLESHWAR

- Manufacturing facility started in 1996
- Converted into a 'zero liquid effluent discharge' facility from January 2020
- Using PNG as the boiler fuel at Ankleshwar Facility

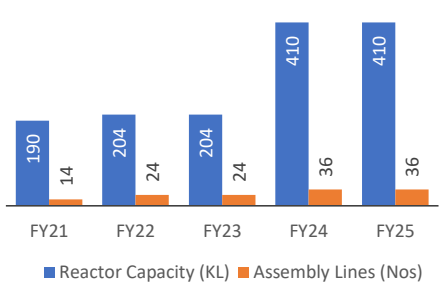
DAHEJ SEZ

- Manufacturing started in 2017
- Company has having sophisticated quality control lab equipped with modern analytical equipment, team of 92 employees of whom 25 are dedicated to quality assurance and 67 for quality control as of 31st March 2025, enabling to detect impurities up to PPM levels and thus achieve 'ultra-pure' grade certification.

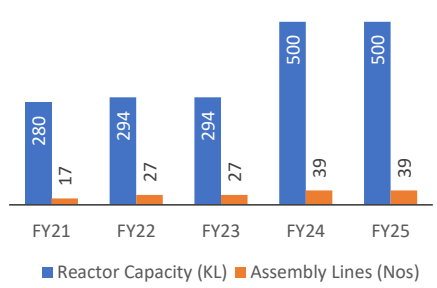
Ankleshwar Installed Capacity



Dahej SEZ Installed Capacity



COMBINED INSTALLED CAPACITY



CERTIFICATIONS

ISO 9001:2015

ISO 14001:2015 & ISO 45001:2018

ISO 22716:2007

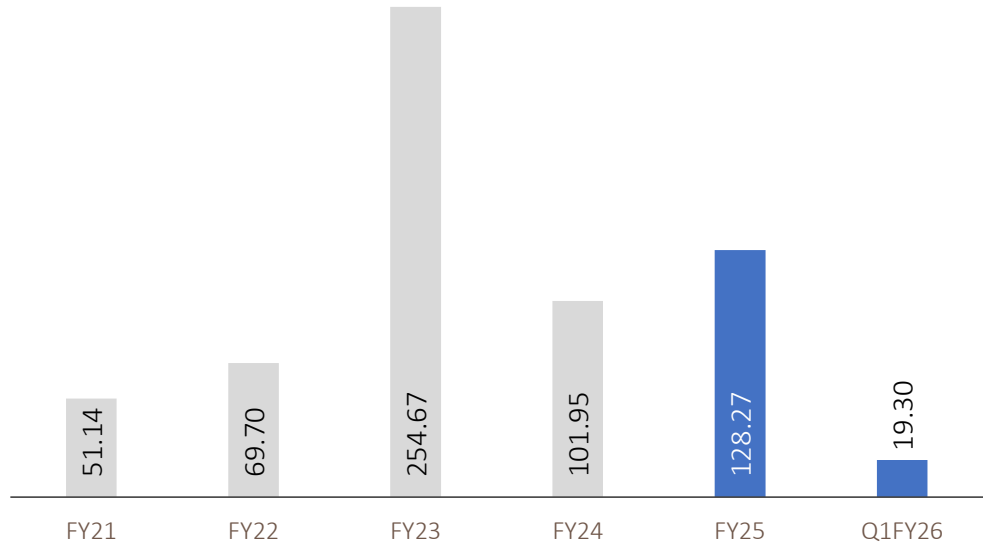
- Both the plants are in-close proximity to **Hazira port.**
- Modern machinery viz. reactors, Assembly Lines, ANFDs, centrifuges and RCVDs. These equipment enable Tatva Chintan to undertake various **chemistry processes**, such as, quaternization, methylation, amination, phase transfer reactions, cyclization, halogenation, condensation and electrolysis.
- **Electrolysis** is part of green chemistry processes which uses water and electricity to produce the target product, as no additional chemicals are used, minimum waste or by-products are generated in this process.
- Facilities are designed to allow a **level of flexibility** enabling to manufacture a diverse range of products and provide with the ability to modify and customize product portfolio to address the changing requirements of customers.

One of the prominent Research & Development center

- Dedicated R&D facility at Vadodara recognized by the Department of Scientific and Industrial Research ("DSIR"), Government of India.
- Equipped with glass assemblies, continuous flow reactors, and high-pressure autoclaves set-up with the ability to run reactions at temperatures ranging from -10ºC to +300ºC and up to pressure conditions measuring up to 100 bar.
- Currently R&D team of 56 employees including 29 senior highly qualified scientists as of 31st March 2025.
- R & D designed and segregated into:
  - Organic Chemical Synthesis lab
  - Electrolysis lab
  - Catalyst development and Continuous Flow Chemistry lab
  - Analytical method Development lab

R&D CAPITAL AND REVENUE EXPENDITURE

(In ₹ Mn.)

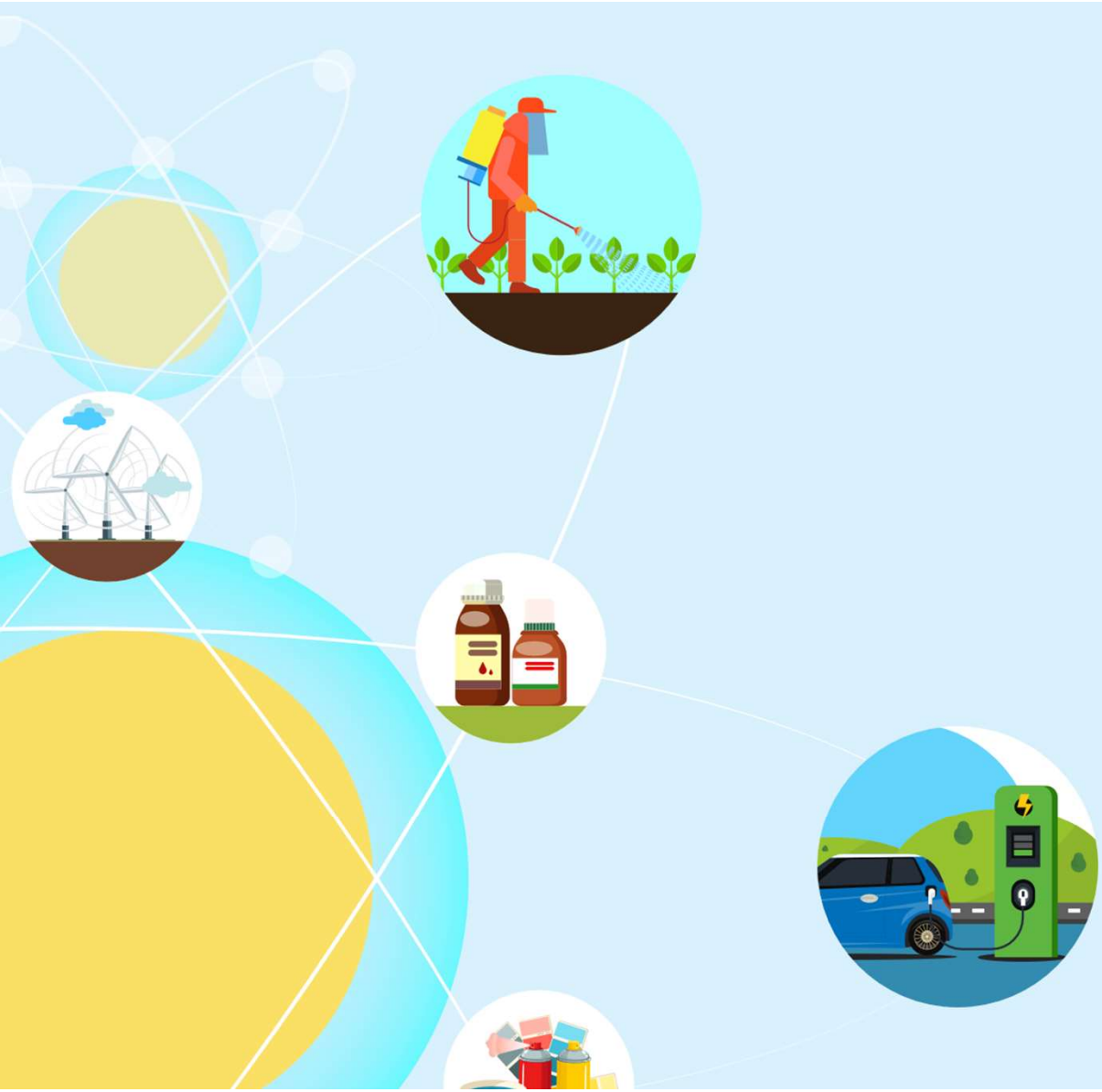


…With a focus on ‘green’ chemistry processes

Tatva Chintan’s ‘green’ chemistry is based on the principles of clean chemistry, minimum requirement of auxiliary substances, minimum waste and by-products and safe chemistry

- Undertaking various ‘green’ chemistry processes such as electrolysis - apart from a single starting raw material, the process largely uses only water and electricity. Since no additional solvents or other chemicals are used, minimum waste or by-products are generated
- Use of PNG as the boiler fuel at Ankleshwar manufacturing facility
- Continuous Flow Chemistry being developed which would involve manufacturing large volumes, receiving benefits viz. minimum waste, less treatment cost, lowest process mass intensity that leads to higher margins

- By deploying electrolysis for the manufacture of products, the Company believes they achieve the lowest possible process mass intensity (ratio of the weights of all raw materials to the weight of the product manufactured)
- Successfully converted the Ankleshwar Manufacturing Facility into a ‘zero liquid effluent discharge’ facility from January 2020, aided by MEEs and a reserve osmosis ETP
- The sustainability performance as monitored by EcoVadis and TfS has been above the industry average score on their sustainability performance



Expansive international presence with Marquee clientele

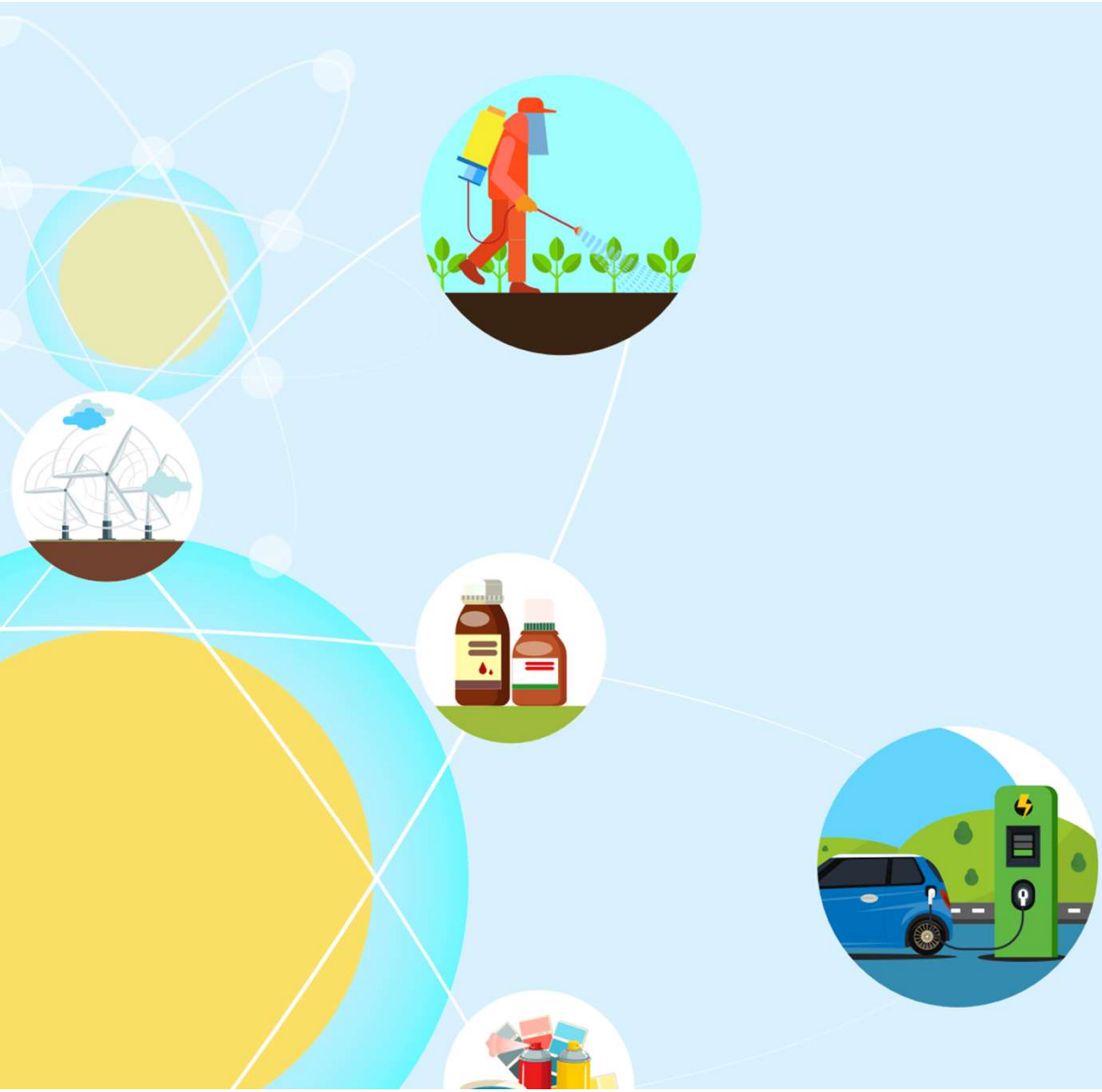
Fostered long term relationship with marquee clientele while continuously expanding presence in global market

ESTEEMED CUSTOMERS

MERCK, LAURUS Labs, Divi's, Atul, SRF, BAYER, MOL, Navin Fluorine International Limited, Firmenich, TOSOH, Otsuka, Oriental Aromatics, asianpaints, Hawks Chemical

EXPORTS

- Tatva exports products to over 25+ countries viz. USA, China, Germany, Japan, South Africa and UK.
- Subsidiaries facilitates overseas operations:-
  - Tatva Chintan USA Inc. and,
  - Tatva Chintan Europe BV, Netherlands
- Tatva has successfully maintained long term relationships with its customers
- Warehousing facilities at Amsterdam, The Netherlands and Savanna, USA to facilitate business operations.



Why TATVA CHINTAN

Investment Rationale

Presence in niche specialty chemicals space with limited competitors in this segment.

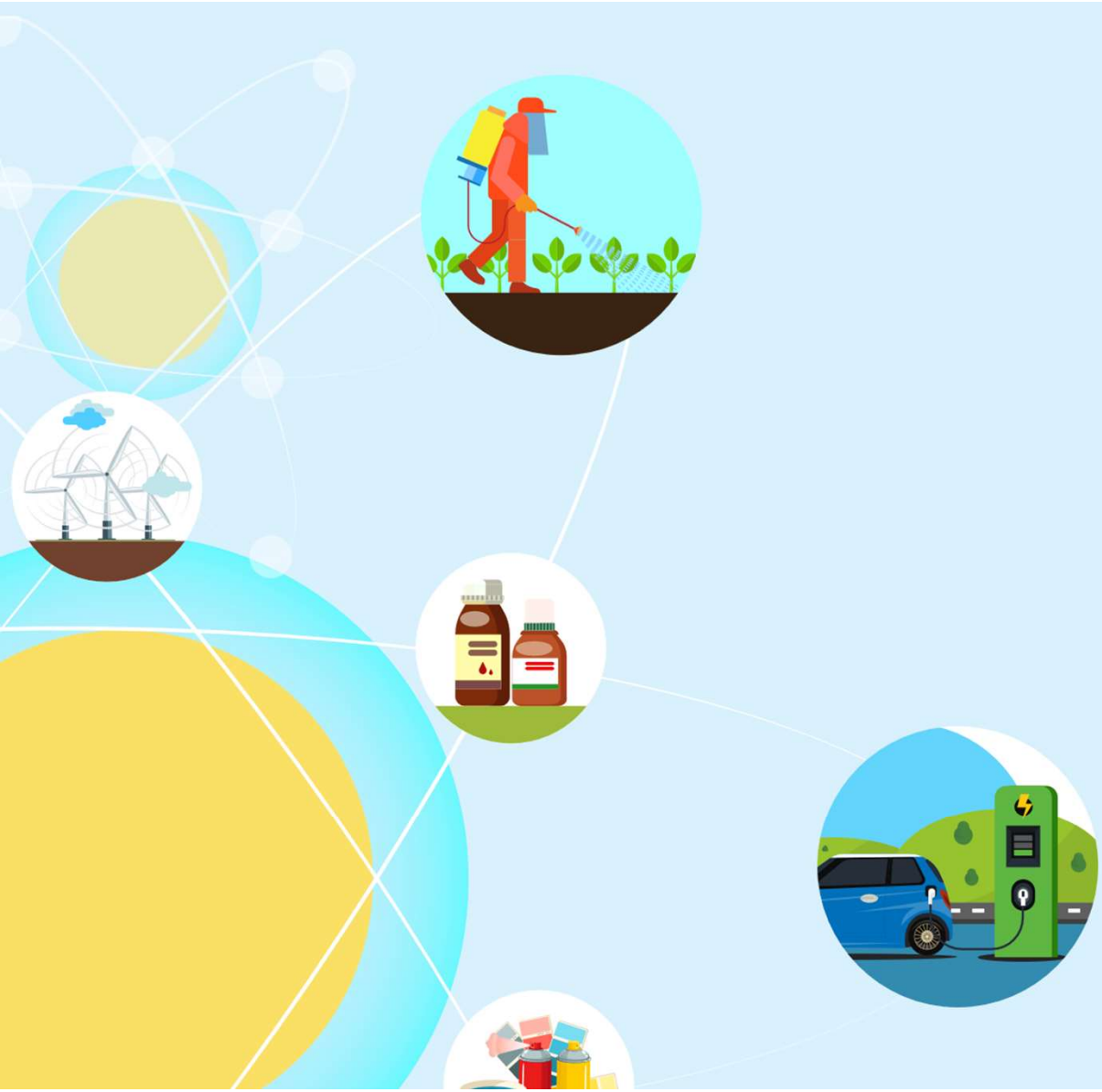
Track record of developing wide product basket across categories; expanding to different geographies and showcasing technical expertise to create products with low impurities which leads to higher customer retention.

Wide basket of products are used in varied industries which reduces risk of dependence on a single industry.

Continuous focus on R&D and in house developed technology creates a differentiated moat for the future.

High industry barriers as new entrant will have to wait from 1 to 6 years for different product approvals.

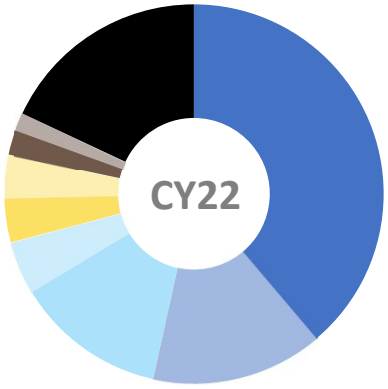
Capex to boost the capacities and pave the way for higher revenues.



Industry Outlook

India's rapidly expanding footprint in Global Chemical Market

SHARE OF COUNTRIES IN GLOBAL CHEMICAL INDUSTRY (IN %)



CHINA	39%
EU	15%
US	13%
JAPAN	04%
SOUTH KOREA	04%
INDIA	04%
TAIWAN	02%
RUSSIA	01%
OTHERS	12%

Source: CEFIC, IBEF, As on 2022 data

TRENDS IN SPECIALTY CHEMICALS LANDSCAPE

Indian Chemical Industry got Advantage vs China due to:

- Trust deficit between China and US
- Stringent environmental regulations since 2015 and Large-scale shutdowns in China
- Customers preference to de-risk the supply chain led to China+1 policy
- Geopolitical shift after the outbreak of Covid-19
- Increased cost of labour

Move towards sustainable product development:

- With an increasing awareness of the ill effects of certain chemicals on humans and the environment, there is a growing trend in the chemicals industry to shift towards what is known as “green” chemicals or more accurately sustainable chemistry

Opportunity for Indian Manufacturers:

- China holds 39% share in global chemical industry of which exportable specialty chemicals accounts for ~15-17% while India accounts for merely 1-2% indicating widespread opportunity
- The spill over impact of China’s declining competitiveness has set the stage for India to intensify its effort to capture larger market share

Global Chemical Industry

GLOBAL CHEMICAL INDUSTRY MARKET SIZE

5,030
2022 (USD Bn)

6,460
2028F (USD Bn)

↑ **4.3% CAGR**

Commodity Chemicals
- Basic Chemicals
- Manufactured In large volumes
- Mkt Size USD 3,700bn
- ~Expected 4% CAGR

Speciality Chemicals
- Value Added
- Low volume, Niche Chemical
- Mkt Size USD 960bn
- Expected 7% CAGR

Other Chemicals
- Mkt Size USD 370bn
- Expected 5% CAGR

PTC
1,190
Mkt Size 2022 (USD Mn)

1,640
Mkt Size 2028F (USD Mn)

↑ **5.5% CAGR**

SDA
1.19
Mkt Size 2022 (USD bn)

1.65
Mkt Size 2028F (USD Bn)

↑ **5.6% CAGR**

Electrolyte Salts
6.4
Mkt Size 2022 (USD Bn)

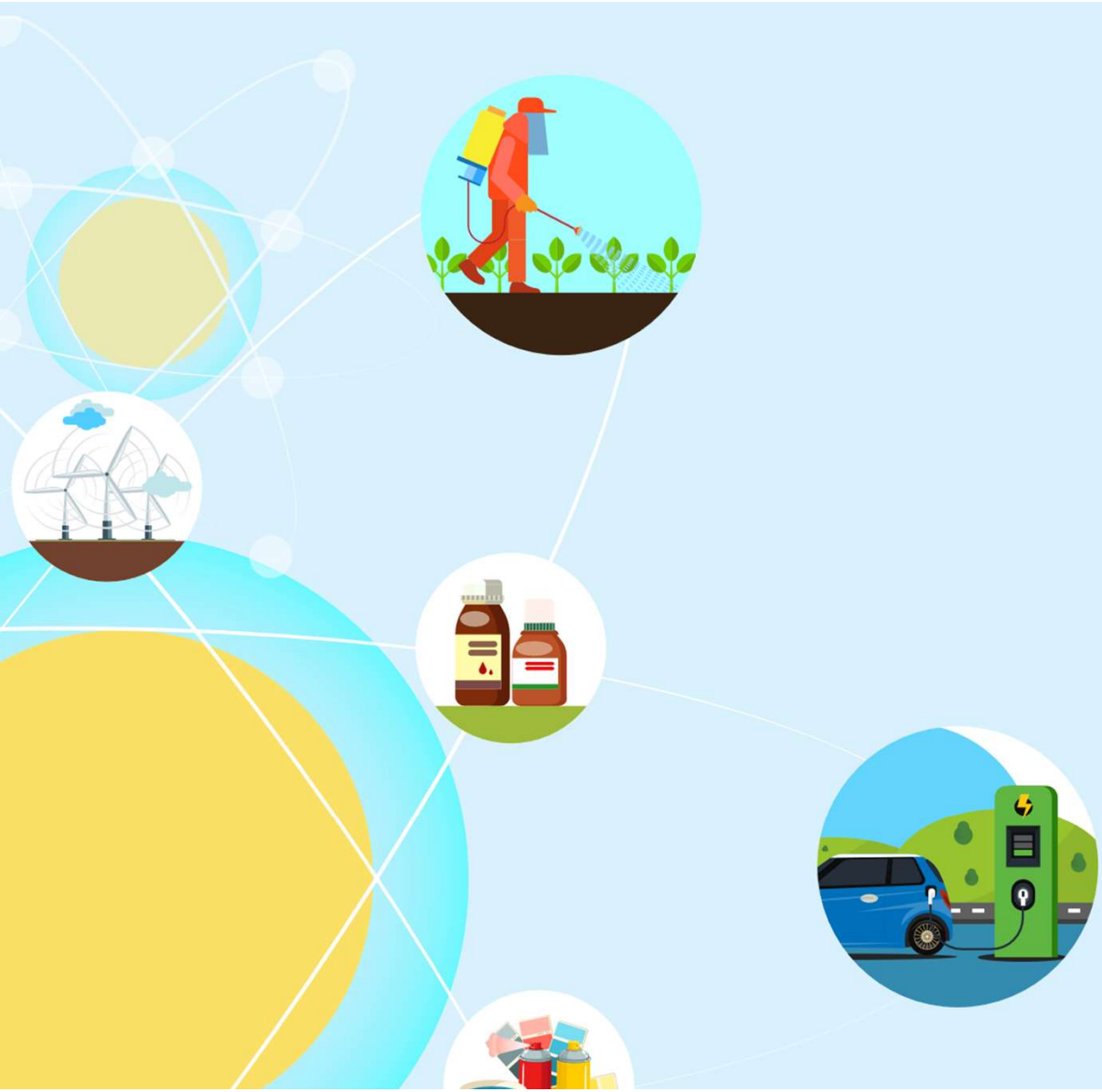
12
Mkt Size 2028F (USD Mn)

↑ **11.0% CAGR**

Intermediates
133
Mkt Size 2022 (USD Bn)

179
Mkt Size 2028F (USD Bn)

↑ **5.1% CAGR**



Our Business

Major Events & Milestones

1996
Incorporation of our Company

2004
Received license to manufacture for sale (or for distribution) of certain drugs from the Food and Drugs Control Administration, Gujarat at our Ankleshwar Manufacturing Facility

2007
Expansion of manufacturing capacity at our Ankleshwar Manufacturing Facility

2011
Commenced commercial manufacturing of SDAs

2013
Achieved turnover of ₹ 500.00 million

2015
- Achieved turnover of ₹ 1 billion
- Incorporation of Tatva Chintan USA Inc., a wholly owned Subsidiary of our Company
- Set up our warehousing facility in Netherlands

2017
Set up our Dahej SEZ Manufacturing Facility

2018
Set up our R&D facility in Vadodara

2019
Incorporation of Tatva Chintan Europe BV, a wholly owned Subsidiary of our Company

2020
- Completion of 'Together for Sustainability' audit
- Conversion of Ankleshwar facility to a 'zero liquid effluent discharge facility'
- Achieved total revenue of ₹ 2 billion
- Increase in manufacturing capacity at Dahej SEZ facility resulting in an increase in the aggregate manufacturing capacity of the Company from 160 KL and 10 Assembly Lines to 280 KL and 13 Assembly Lines

2021
- Listed on BSE and NSE
- Achieved turnover of ₹ 3 billion
- Acquired industrial land at Dahej-III GIDC Estate, Bharuch

2023
- Commencement of commercial production at expanded facility, Dahej SEZ
- In August 2023, raised ₹ 200 crore through Qualified Institutional Placement

Leadership and Management

Chintan Nitinkumar Shah

MANAGING DIRECTOR

A Graduate in Engineering with a specialization in Computer Science, from Maharaja Sayajirao University of Baroda, Mr. Chintan Shah carries an experience of over 28 years and is responsible for the Business Development, Finance and information Services in our Company.

Ajaykumar Mansukhlal Patel

WHOLE TIME DIRECTOR

A passionate Chemical Engineer from Maharaja Sayajirao University of Baroda, with an experience of over 29 years, he takes care of Project Engineering & Development and implementation of new Technology in our Company.

Shekhar Rasiklal Somani

WHOLE TIME DIRECTOR

A Bachelor in Pharmacy from Maharaja Sayajirao University of Baroda, Mr. Shekhar Somani looks after Business Development, Quality and Supply Chain Management in our Company. He has over 28 years of experience.

Dr. Manher Chimanlal Desai

INDEPENDENT DIRECTOR

He is a Postgraduate in Organic Chemistry and holds Doctorate in Science from the University of Mumbai. He carries a rich experience of over 3 decades in Specialty Chemicals Industry.

CA Subhash Ambubhai Patel

INDEPENDENT DIRECTOR

A Chartered Accountant by profession and a Commerce Graduate from Maharaja Sayajirao University of Baroda Mr. Subhash Patel is a Fellow Member of the Institute of Chartered Accountants of India and has an experience of over 3 decades.

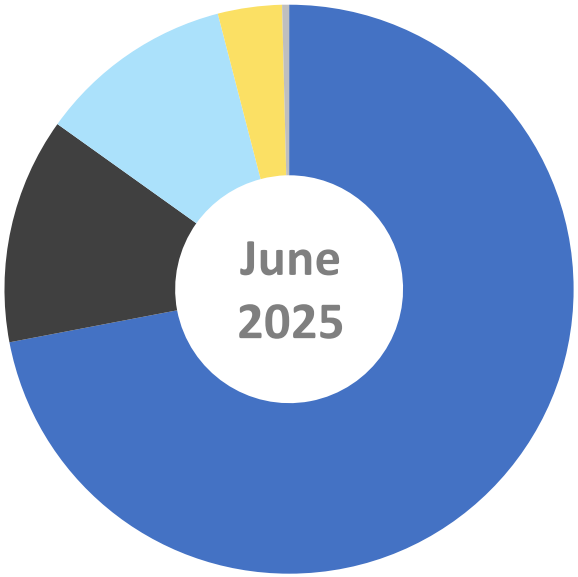
Dr. Avani Rajesh Umatt

INDEPENDENT DIRECTOR

She holds doctorate in chemistry from the Sardar Patel University. She has over 22 years of experience in research and academia. She is currently associated with Team Lease Skills University as Associate Professor, Dean Academics.

Shareholder Information

SHAREHOLDING PATTERN- June 2025 (IN %)



PROMOTER	72.02%
MF	5.07%
PUBLIC	18.99%
FPI	3.26%
OTHERS	0.66%

NSE Ticker	TATVA
BSE Ticker	543321
IPO Listing Date	29 July 2021
Share Price (₹)^	959.60
Market Cap (₹ Mn)^	22,447
% Free Float^	27.98%
Free float market cap (₹ Mn)^	6,281
Shares outstanding^	2,33,92,055
3M ADTV (Shares)	90,082
3M ADTV (₹ Mn)	77
Industry	Specialty Chemical

Source: NSE, ^As on 30 June 2025

Safe Harbor

Certain statements in this presentation concerning our future growth prospects are forward looking statements, which involve a number of risks, and uncertainties that could cause actual results to differ materially from those in such forward-looking statements.

The company's results may be affected by factors including, but not limited to, the risks and uncertainties in research and development; competitive developments; regulatory actions; the extent and duration of the effects of the COVID-19 pandemic; litigation and investigations; business development transactions; economic conditions; and changes in laws and regulations.

Tatva Chintan Pharma Chem Limited will not be responsible for any action taken based on such statements and undertakes no obligation to publicly update these forward-looking statements to reflect subsequent events or circumstances

July
2025

Thank You

TATVA CHINTAN PHARMA CHEM LIMITED

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CIN: L24232GJ1996PLC029894
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INVESTOR RELATIONS AT

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Mr. Ajesh Pillai
Ajesh@tatvachintan.com